#### **Data Retention**

# How long is the data kept for?

- If a statutory requirement:
  - o identify which particular section of law/regulation sets out the retention period
  - o specify whether a maximum or minimum period
  - Safeguarding, Employment and Financial records retention periods are governed by law (and listed in Methodist Church retention schedules)
- Good practice refer to Methodist Church retention schedules
- Until the individual asks their data to removed
- As long as an individual remains in a particular role
- Data reviewed annually
- Rotas until rota no longer in use
- Other reason (provide an explanation)

### How is the data destroyed?

- Paper shredder
- Electronic deletion from laptop (both church owned and those using password protected individual PCs)
- Where data is held by more than one person is action taken to ensure all is deleted simultaneously?
- Transferred securely to archivist
- Marriage records returned to the Registry Office
- Where PCs are sold / recycled is data deleted beforehand?
- Individuals responsible for destruction of public documents such as circuit plans
- Data on church websites (including photos) how is data is deleted from the church website/social media account?

# Is any data kept by or circulated to persons outside of the Methodist Church?

- 1. Legal requirements:
  - Charity Commission (Trustee Declarations)
  - Registry Office (statutory requirements for marriage records)
  - Employment Records (Only as required to comply with tax purposes and to demonstrate compliance with legislation.)
  - CCTV if required by police or for legal action
  - Licenses, Leases and Tenancies with solicitor
  - Financial info with HMRC and Auditors
  - Safeguarding info to social services if required
  - Wedding and Funeral info sent to accountant for tax return
- 2. Archiving:
  - Minutes of Meetings and Annual reports may be archived as public record
- 3. Data on church website/social media accounts or on hard copies that can be accessed at public events:
  - Photos on website
  - Facebook information
  - Notices of various kinds made public, printed copies available, published online
  - Visitors book open to be read
  - Church prayer lists potentially online
  - Orders of service potential to be circulated outside the Methodist Church

- 4. Groups where not everyone is a member of the Methodist Church usually multi-denomination groups (but have regular contact with):
  - Men's group shared within the local church community (this is with churches outside Methodist churches)
  - Some groups are led by people outside the church
  - Uniformed Organisations using the premises (Rainbows, Brownies, Guides, Rangers and most of the boy equivalents)
- 5. Documents which non-Methodist ministers need to see:
  - Circuit plan to ministers from other denominations who are on the plan
- 6. Baptisms / Funerals / Confirmation:
  - Funeral records Undertakers will have own records, copies for families.
  - Baptismal registers Occasionally copies are requested of Baptism Certificates to facilitate weddings in other Christian denomination Churches.
  - Baptism and confirmation registers Families for baptism; God parents, individuals for confirmations
  - Some churches display the name and date of baptism on a cradle roll/'First Steps' listing displayed in the church.

# 7. Cloud storage:

• If computer system used for circuit plan making, then software and Cloud provider has access to the information